



Broker Declaration of Changes in **Customer Circumstances**

Your Information

We collect and process various categories of personal and financial information throughout your relationship with us, to allow us to provide our products and services and to run our business. For more information about how we use your personal information, the types of information we collect and process and the purposes for which we process personal information, please read our Privacy Notice provided on our website at natwestinternational.com/global/privacy-notice.html.

We may update this from time to time and would encourage you to visit our website regularly to stay informed of the purposes for which we process your information and your rights to control how we process it.

In respect of any personal information relating to a third party that you provide to us, you must:

- notify the third party that you are providing their personal information to us and obtain their permission;
- provide the third party with a copy of our Privacy Notice and these Terms;
- promptly notify the third party of any changes to our Privacy Notice that we notify you of; and
- ensure that, to the best of your knowledge, the personal information is accurate and up to date, and promptly notify us if you become aware that it is incorrect.

Please ensure you complete all the questions.

Further to our recent communications, we are pleased to confirm we have now received a valuation for the property. As it has been over 3 months since we began the application, we would like to confirm that there have been no changes in your customers circumstances. Therefore, we need you to complete the questions below.

Until you provide your responses we cannot proceed with the application.

Mortgage number	
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Customer details

Customer title		Customer name	
Customer title		Customer name	
Property address			
Postcode			
Customer phone number			
Customer email address			

Please confirm whether there has been a change compared to the financial circumstances on the application you submitted to us.

 Yes

 No

By answering NO, you are confirming that the following statements are true:

- There has been no negative change to the employment details stated on the original application e.g: employer, contractual hours, salary/wage.
- If self-employed, they are in receipt of the same level of earnings, or higher, as stated on the original application.
- Committed monthly expenses are not higher than those stated on the original application.
- The customer(s) has not been refused credit since the mortgage offer was issued.
- **Please note, a credit search will be undertaken.**



If your answer is YES, please provide up to date evidence of these changes of the client circumstances so we can reassess the application. Please provide a high-level summary of any change in circumstances below.

Mortgage Declaration

- I confirm that the information provided and any required documentation supplied is a true and accurate reflection of the above named customers current circumstances.
- By providing these responses you are acting on behalf of all parties named on the mortgage and that you have reviewed their current financial circumstances.

Please tick this box to confirm you've read the statements above and are happy to proceed

Broker's name	
Firm name	
Firm phone number	
Firm address	
Firm postcode	

Please upload this completed form via the Document Upload facility within our Broker Portal.

YOUR HOME OR PROPERTY MAY BE REPOSSESSED IF YOU DO NOT KEEP UP REPAYMENTS ON YOUR MORTGAGE.

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Over 18's only. Security required.